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Reg. No. 1929/001225/06
An Authorised Financial Services Provider



19 September 2019

ATTENTION: ATTENTION: HOLDERS OF THE 2YR US DOLLAR CUSTODIAL CERTIFICATES
("DCCUS2'S")

Dear Sirs

No Material Changes to the DCCUS2 Offering Circular Statement

FirstRand Bank Limited ("the Issuer") hereby notifies the holders of the DCCUS2's that there have been no material changes in the past year to the DCCUS2 Offering Circular dated 14 November 2017.

This notification is provided in accordance with 19.20(b) of the JSE Listings Requirements.

Yours sincerely

Name:

Designation:

Andrew David Stuart
'A1' Signatory
Rand Merchant Bank
a Division of FirstRand Bank Limited

Clare Honey
"A" Signatory
Rand Merchant Bank
A Division of FirstRand Bank Limited