

Food & Drug Retailers				
Drug Retailers				
CLICKS	4704	25	0.5	0.0
Food Retailers & Wholesalers				
PICKNPAY	4470	-49	-1.1	0.0
DIKWIK	1960	0	0.0	0.0
* SHOP CONV	1085000	55000	5.3	0.0
SHOPRITE	13810	28	0.2	0.0
SPAR	11020	39	0.4	0.0
General Retailers				

WHILE STOCKS LAST

RMB|Morgan Stanley

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RMB lists R4.7-billion convertible bond for Shoprite on the Main Board of the JSE

Rand Merchant Bank is proud to have listed the largest ever convertible bond on the Main Board of the JSE. The deal helped Shoprite raise capital while giving investors an instrument that combines the credit protection of a bond, with the upside benefits of shares. For more information contact Barry Martin on +27 11 282-8118, email barry.martin@rmb.co.za or Dale Wood on +27 11 282-1711, email dale.wood@rmb.co.za

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* Shoprite Convertible Bond
Prices depicted are for illustration purposes only and were accurate on Monday, 4 June 2012.

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