

SUN, SAND, DEAL IN HAND.

THINK GLOBAL ADVISORY.

RMB acted as joint financial adviser and sponsor to Sun International on the groundbreaking merger of its Latin American operations with local gaming and hospitality operator, Dreams.

Rand Merchant Bank provided an innovative solution to help unlock a deal that substantially increases Sun International's global footprint, critical mass and market value. The merger, which is subject to international regulatory approval, lays the foundation for an IPO on the Santiago Stock Exchange or another appropriate public market within the next two years and gives Sun International a 55% stake in Latin America's largest gaming group, with a portfolio of assets across Chile, Panama, Peru and Colombia. The deal demonstrates RMB's in-depth understanding of our clients and our ability to find value adding solutions anywhere in the world. For more information contact Gavin Jacobson on +27 11 282-1715, email gavin.jacobson@rmb.co.za or Jessica Spira on +27 11 282-8472, email jessica.spira@rmb.co.za

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