

RMB'S OPTIMUM COAL-LABORATION



2007
Acquisition Finance



2008
Capex Funding



2010
JSE Listing



2012
Revolving Term Facility



**RAND
MERCHANT
BANK**

A division of FirstRand Bank Limited

Traditional values. Innovative ideas.

R2.2-billion loan facility is the latest in Rand Merchant Bank's 5-year, holistic investment banking offering to Optimum Coal Holdings.

Rand Merchant Bank has acted as co-ordinating bank, lead arranger and facility agent to Optimum Coal Services and Optimum Coal Holdings Limited in their R2.2-billion amortising, general corporate, revolving term loan facility. The deal builds on RMB's long-term relationship with Optimum in which they have provided a wide range of holistic products and solutions from acquisition finance to capex funding, general banking facilities, JSE listing and now, a general revolving term facility. **Contact Armond Boshoff on +27 11 282-4971, email armond.boshoff@rmb.co.za or Henk Deist on +27 11 282-4345, email henk.deist@rmb.co.za**

THE MOST INNOVATIVE INVESTMENT BANK FROM AFRICA – THE BANKER INVESTMENT BANKING AWARDS, 2011.