



RMB PLACES ITSELF FULLY BEHIND CONSOL GLASS



Traditional values. Innovative ideas.

RMB acts as adviser and arranger to Consol Glass on a new R5.85-billion local debt package to refinance its offshore Bonds

Rand Merchant Bank acted as sole transaction advisor, mandated lead arranger, bookrunner, joint underwriter and co-funder to Consol Glass on a uniquely innovative R5.85-billion local debt solution to replace their Euro-denominated offshore bonds. This ZAR funding package gives Consol the flexibility to continue to grow and maintain its market leading position. For more information contact Robert Leon on +27 11 282-1815, email robert.leon@rmb.co.za or Nielen van de Vyver on +27 11 282-4220, email nielen.vandevyver@rmb.co.za

THE MOST INNOVATIVE INVESTMENT BANK FROM AFRICA – THE BANKER INVESTMENT BANKING AWARDS, 2011.