



A division of FirstRand Bank Limited

Traditional values. Innovative ideas.

# RMB PARTNERS EXXponential GROWTH

2012  
**R8-BILLION**  
*Debt Facility*

2008  
**R4.5-BILLION**  
*Medupi Expansion  
Project*

2006  
**R2.6-BILLION**  
*Empowerment  
Transaction*

RMB acts as sole advisor, arranger, bookrunner and co-funder for R8-billion Exxaro debt facility.

In a deal that builds on our long-standing relationship with Exxaro, Rand Merchant Bank recently acted as the architect of one of South Africa's largest corporate debt-raising. From its initial listing and split from Kumba in 2006, to the Medupi Expansion Project in 2008, to the current debt facility, RMB has partnered with Exxaro to provide diverse financial solutions. Contact Daniel Smart on +27 11 269-9565, email [daniel.smart@rmb.co.za](mailto:daniel.smart@rmb.co.za) or Henk Deist on +27 11 282-4345, email [henk.deist@rmb.co.za](mailto:henk.deist@rmb.co.za)

THE MOST INNOVATIVE INVESTMENT BANK FROM AFRICA – THE BANKER INVESTMENT BANKING AWARDS, 2011.

[www.rmb.co.za](http://www.rmb.co.za)

Thinking that can change your world

Rand Merchant Bank is an Authorised Financial Services Provider