

RMB PARTNERS BRAIT IN CUTTING A GEM



**RAND
MERCHANT
BANK**

A Division of FNB Bank Limited

Traditional values. Innovative ideas.

Multi-disciplinary RMB team assists Brait in concluding one of Africa's largest private equity capital raisings

Rand Merchant Bank is proud to have assisted Brait in concluding one of the largest private equity capital raisings ever undertaken in Africa. The transaction raised over R15-billion of capital in the equity and debt markets for Brait, Pepkor and certain of its shareholders. RMB acted as financial and debt advisor, lead arranger and co underwriter of both the equity and debt facilities in respect of the Brait transaction. RMB also acted as financial and debt advisor to Brait's largest shareholder, Titan. Contact Paul Roelofse on +27 11 282-1274, email paul.roelofse@rmb.co.za or John Ehlers on +27 11 282-8257, email john.ehlers@rmb.co.za