

RMB CUTS MULTI-FACETED DEAL FOR PETRA DIAMONDS



**RAND
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A division of FirstRand Bank Limited

Traditional values. Innovative ideas.

RMB commits to long-term relationship with Petra Diamonds in a dazzling R300-million deal

Rand Merchant Bank is proud to have structured and funded a 5½-year, R300-million debt facility for Petra Diamonds to be used as an enabler for the company's future growth strategy across Africa. The deal, which involves an innovative cross-collateralisation arrangement with IFC's parallel US\$40-million facility, sees RMB's commitment to Petra's long-term success underscored with a share purchase warrants package as part of the structure. Contact Henk Deist on +27 11 282-4345, e-mail henk.deist@rmb.co.za or Sandile Mbulawa on +27 11 282-1020, e-mail sandile.mbulawa@rmb.co.za

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