



Traditional values. Innovative ideas.



MTN CALLED AND RMB ANSWERED

THINK
CAPITAL
MARKETS.
THINK RMB.

RMB acts as joint lead manager and bookrunner for MTN's debut Eurobond issuance

Rand Merchant Bank was the lead manager and bookrunner for MTN's inaugural international issuance of a 10 year US\$ denominated Eurobond. RMB was chosen for this transaction because of our strong Africa focus and extensive track record for successfully taking SA corporates to the offshore markets. This transaction further strengthens our strong relationship with MTN and demonstrates RMB's growing reach into the rest of Africa as a leading Debt Capital Markets bank. For more information, contact Martin Richardson on +44 207 939-1731, email martin.richardson@rmb.co.uk or Ayanda Sisulu-Dunstan on +27 11 269-9721, email ayanda.sisulu@rmb.co.za

Thinking that can change your world. www.rmb.co.za