

AND MANY HAPPY RETURNS



**THINK  
CAPITAL  
STRUCTURING.  
THINK RMB.**

RMB positions Peermont for future growth through an innovative capital restructuring and underwriting of a new ZAR term funding package to refinance its offshore bonds

Rand Merchant Bank advised Peermont on the successful restructuring of its capital structure through an innovative and holistic solution. RMB also acted as sole underwriter and bookrunner, as well as joint mandated lead arranger and funder to the group through a tailored and innovative R4.1-billion term debt solution to refinance its Euro-denominated offshore bonds. The capital structure and funding package gives Peermont the flexibility to achieve its future growth ambitions.

Thinking that can change your world. [www.rmb.co.za](http://www.rmb.co.za)



Traditional values. Innovative ideas.