

AN ALLIANCE FOR LIFE



ALLIANCE MEDICAL - Europe's leading independent provider of imaging services

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S: 136 L: 1,8 MODE: A 0002



[RMB]

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21-NOVEMBER-2016



21 November-2016 09:23
GBP626-million

**THINK
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RMB brings healthy solutions for Life Healthcare in its acquisition of Alliance Medical

Rand Merchant Bank acted as joint financial adviser to Life Healthcare on its £626-m acquisition of Alliance Medical Group Limited - a leading provider of molecular and diagnostic imaging services in the UK and Europe. In a deal that highlights RMB's holistic approach to cross-border acquisitions, RMB also jointly provided a multi-currency bridge facility with associated hedging solutions, and acted as joint bookrunner and underwriter on Life Healthcare's ZAR9-bn rights offer. This landmark deal facilitates Life Healthcare's expansion into the attractive diagnostics market and furthers its strategic objective to be a market-leading, international, diversified healthcare provider. For more information contact Stephen Friesenecker on +27 11 282-4505, email stephen.friesenecker@rmb.co.za or Jerrod Moodley on +27 11 282-8935, email jerrod.moodley@rmb.co.za

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