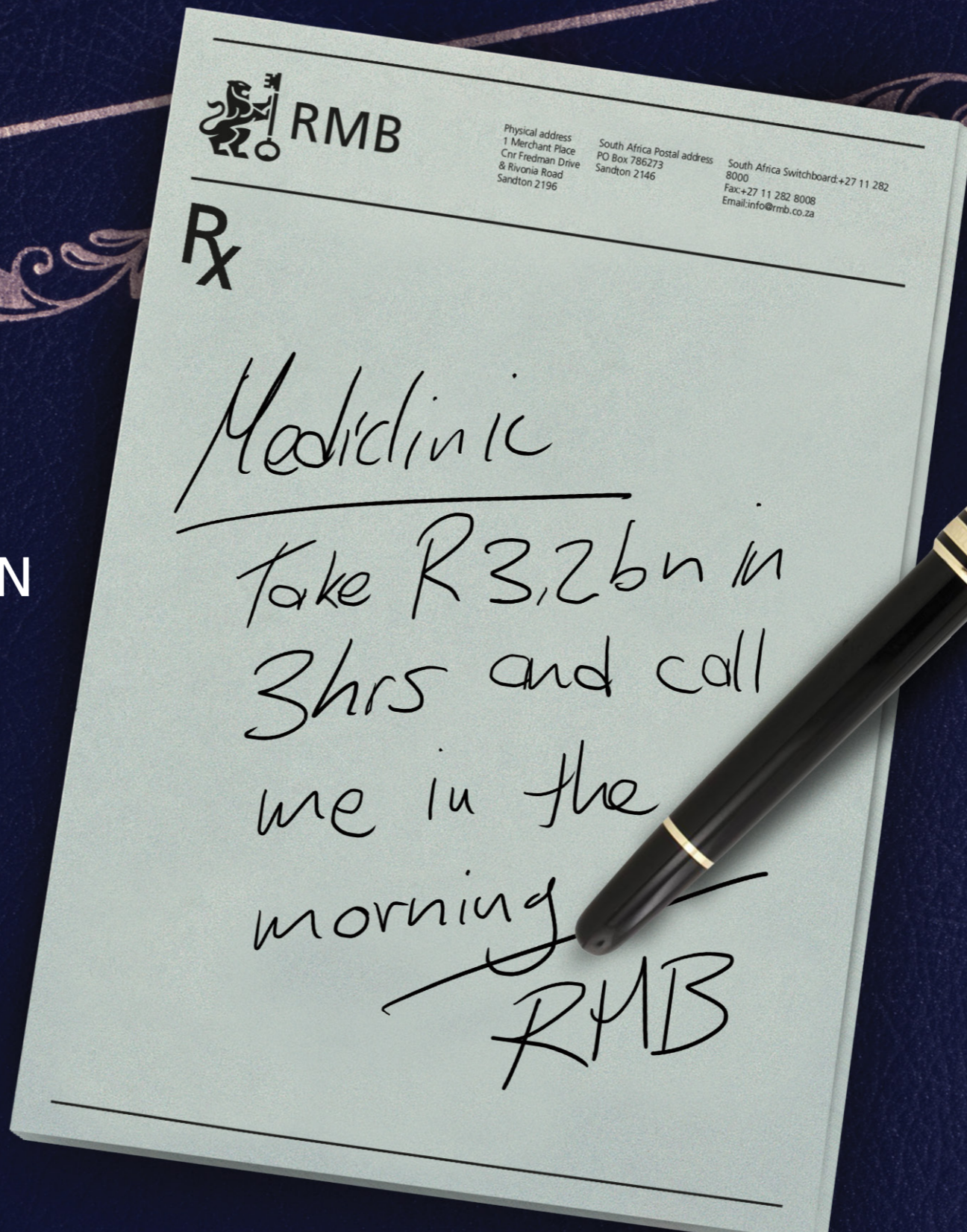


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RMB advises Mediclinic on its R3.2-billion capital raising

RMB recently advised Mediclinic on an extremely successful R3.2-billion equity capital raising through an Accelerated Bookbuild Offering, following Mediclinic's R28-billion balance sheet restructuring in 2012. The offering, which closed in under 3 hours, was significantly over-subscribed and included substantial participation by local and international investors, allowing Mediclinic to broaden its shareholder base. The transaction highlights the continued strength of RMB, through its RMB Morgan Stanley joint venture, in equity capital markets. For more information, contact Justin Bothner on +27 11 282-4150, email justin.bothner@rmb.co.za or Gareth Armstrong on +27 11 282-1819, email gareth.armstrong@rmb.co.za

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