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RMB assists Remgro with a GBP350-Million international exchangeable bond

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Acting as global co-ordinating bank and joint bookrunner, RMB assisted Remgro in raising GBP350-Million through the international issue of a bond that is exchangeable into Mediclinic International PIc shares. This exchangeable bond, the first-ever by a South African company, enables Remgro to optimise its cost of funding and demonstrates RMB's ability to deliver innovative international solutions for our clients. For more information on our international or hybrid solutions, contact Dave Sinclair on +27 11 282-8077, email dave.sinclair@rmb.co.za, or Leigh Cunningham-Scott on +27 11 282-8559, email leigh.cunningham-scott@rmb.co.za www.rmb.co.za

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exercial dave.sinclair@rmb.co.za, or Leigh Cunningham-5cott on +2/ 1/ 282-82.16 mail leigh.co.za, or Leigh Cunningham-scott@rmb.co.za **RMB**MorganStanley ability to deliver innovative international solutions for our clients. For more information on our international or hybrid solutions, contact Dave Sinclair on +27 11 282-8077, Mediclinic International PIc shares. This exchangeable bond, the first-ever by a South Atrican company, enables Remgro to optimise its cost of funding and demonstrates RMB's Acting as global co-ordinating bank and joint bookrunner, RMB assisted Remgro in raising GBP350-Million through the international issue of a bond that is exchangeable into

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