

A DECADE OF EMPOWERING POSSIBILITIES



- **2006** ZAR6.7-bn Empowerment Transaction leading to the creation of Exxaro Resources
- **2008** ZAR4.5-bn Medupi Expansion Project Funding
- **2012** ZAR8-bn Debt Facility
- **2013** ZAR3.9-bn Funding of Empowerment Partners
- **2014** Disposal of New Clydesdale Colliery
- **2015** US\$472-m Acquisition of Total Coal South Africa
- **2016** ZAR10-bn Corporate Debt Facility
- **2017** ZAR12.5-bn Empowerment Transaction positioning Exxaro Resources for further growth

RMB.
Solutionist
Thinking.

EXXARO AND RMB CELEBRATE OVER 10 YEARS OF RESOURCEFUL THINKING WITH A ZAR12.5-BN EMPOWERMENT DEAL.

Demonstrating the strength of our decade-long relationship, RMB has acted as sole financial adviser to Exxaro on their latest BEE transaction, and we look forward to partnering with Exxaro for decades to come.

PIETER NIENABER | pieter.nienaber@rmb.co.za +27 11 282 1268 **ALEX VOLSCHENK** | alex.volschenk@rmb.co.za +27 87 320 5055

www.rmb.co.za