

PROCUL LIMITED

Investor Information as at 16 April 2008

Reference Portfolio Characteristics

General Characteristics

	At Closing	16-Apr-08
Total Eligible Receivables Amount	9,206,770,894	43,696,248,297
Number of Loans in Reference Portfolio	48,663	37,129

Reference Portfolio Performance

	At Closing	16-Apr-08
Actual Write-offs for the Month:	-	2,303,242
Actual Recoveries for the Month :	-	85,281
Cumulative Write-offs:	-	69,201,192
Dynamic recovery rate (%)	-	49%

Reference Portfolio Monthly Top-Up

	At Closing	16-Apr-08
Due to Repayments:	-	84,152,971
Due to Write-offs:	-	2,303,242

Reference Portfolio Composition

Credit Scoring Bands	Trigger	At Closing	16-Apr-08	Test Result
A 1	Low Risk	5%	15.0%	23.2% PASS
A 2	Low Risk	5%	18.0%	17.9% PASS
A 3	Medium Risk	5%	20.0%	16.1% PASS
A 4	Medium Risk	5%	22.0%	17.2% PASS
A 5 - D 1 - D 2 -D 3	High Risk	5%	25.0%	25.6% PASS

Reference Portfolio Eligibility Adherence

	Apr-08	Test Result
Weighted Average Remaining Term	<45	38 PASS
Aggregate of Fixed Rate Loan Receivables	<55%	37% PASS
Aggregate of Loan Receivables relating to Used Vehicles	<80%	56% PASS
Aggregate of Loan Receivables Originated in Rural Areas	<60%	32% PASS
Aggregate of Loan Receivables Originated in Metro Areas	<25%	17% PASS
Aggregate of Loan Receivables relating to LDV's	<35%	22% PASS

Collateral and Credit Enhancement

Collateral

		At Closing	16-Apr-08
Fixed rate collateral	FR001U	1,000,000,000	1,000,000,000
Floating rate collateral	FRB DEPOSIT	282,000,000	282,000,000

Credit Enhancement (Class A Notes)

	At Closing	16-Apr-08
Amount	718,000,000	718,000,000
Percentage	35.9%	35.9%
Interest Reserve Account	75,913,335	75,913,335

Credit Default Swap

	At Closing	16-Apr-08
Notional Amount	2,000,000,000	2,000,000,000
Amount paid to CDS Counterparty		16-Apr-08
- in cash - quarterly		4,414,378
- in cash - cumulative		85,846,331
- in collateral - quarterly		-
- in collateral - cumulative		-

Note Information

Outstanding Principal

		At Closing	16-Apr-08
Class A Secured Fixed Rate	PROA11	1,000,000,000	1,000,000,000
Class A Secured Floating Rate	PROA21	282,000,000	282,000,000
Class B Secured Floating Rate	PROB1	150,000,000	150,000,000
Class C Secured Floating Rate	PROC1	200,000,000	200,000,000
Class D Secured Floating Rate	PROD1	128,000,000	128,000,000
Class E Secured Floating Rate	PROE1	110,000,000	110,000,000
Class F Secured Floating Rate	PROF1	90,000,000	90,000,000
Class G Secured Floating Rate		40,000,000	40,000,000
		2,000,000,000	2,000,000,000

Coupons

		Accrued Coupon	Loss Attributed	Adjusted Coupon
Class A Secured Fixed Rate	PROA11	-	-	-
Class A Secured Floating Rate	PROA21	2,862,953	-	2,862,953
Class B Secured Floating Rate	PROB1	1,612,995	-	1,612,995
Class C Secured Floating Rate	PROC1	2,262,271	-	2,262,271
Class D Secured Floating Rate	PROD1	1,568,737	-	1,568,737
Class E Secured Floating Rate	PROE1	1,631,453	-	1,631,453
Class F Secured Floating Rate	PROF1	1,798,441	-	1,798,441

Early Redemption

Trigger Effective Dates	At Closing	Apr-08
Optional Redemption	No	No
Mandatory Redemption	No	No
Early Amortisation	No	No